

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

**LOWEY DANNENBERG COHEN, P.C., in its
capacity as account holder of, and party with
interest in, the REZULIN SETTLEMENT FUND,**

Plaintiff,

vs.

**JAMES R. DUGAN, II, STEPHEN B. MURRAY
d/b/a THE MURRAY LAW FIRM, RAWLINGS
AND ASSOCIATES, PLLC, GREG MURPHY,
MORAIN & MURPHY, LLC, WALLACE
JORDAN RATLIFF & BRANDT, LLC,
ELWOOD S. SIMON & ASSOCIATES, P.C.,
KERSHAW, CUTTER & RATINOFF, LLP,
BERMAN DEV ALERIO PEASE TABACCO
BURT & PUCILLO, MARK FISCHER,
GEORGE RAWLINGS and SHIPMAN &
GOODWIN,**

CASE NO. 08 CIV. 0461

HONORABLE LEWIS A. KAPLAN

ECF CASE

Defendants.

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT
OF DEFENDANT WALLACE, JORDAN, RATLIFF & BRANDT, L.L.C.**

In compliance with Fed. R. Civ. P. 7.1, Defendant Wallace, Jordan, Ratliff & Brandt, L.L.C.
hereby discloses that it has no parent corporation and that no publicly traded corporation owns 10%
or more of its stock.

Respectfully submitted,

/s/ Michael J. Velezis

Kimberly R. West

Michael J. Velezis

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Counsel for Defendant

Wallace, Jordan, Ratliff & Brandt, L.L.C.

CERTIFICATE OF SERVICE

I certify that I am over eighteen years of age and am not a party to this action. On March 13, 2008, I electronically filed and served a copy of the following documents:

1. Wallace, Jordan, Ratliff & Brandt, L.L.C. Rule 7.1 Corporate Disclosure Statement of Defendant Wallace, Jordan, Ratliff & Brandt, L.L.C. using the CM/ECF system which will send notification of such filing to registered counsel electronically. Pursuant to that notification, a true and exact copy of the foregoing was sent via e-mail, fax, and/or U.S. mail to any party or counsel not receiving electronic services from CM/ECF.

Dated: March 13, 2008

/s/ Michael J. Velezis
Michael J. Velezis